

NOTICE OF CESSATION OF SUBSTANTIAL SHAREHOLDING *

* Asterisks denote mandatory information

| | |
|--|------------------------------|
| Name of Announcer * | SUPERIOR MULTI-PACKAGING LTD |
| Company Registration No. | 197902249R |
| Announcement submitted on behalf of | SUPERIOR MULTI-PACKAGING LTD |
| Announcement is submitted with respect to * | SUPERIOR MULTI-PACKAGING LTD |
| Announcement is submitted by * | Liew Meng Ling |
| Designation * | Joint Company Secretary |
| Date & Time of Broadcast | 01-Nov-2012 17:22:12 |
| Announcement No. | 00061 |

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

| | | |
|-----------|--|-------------|
| 1. | Date of notice to issuer * | 01-11-2012 |
| 2. | Name of <u>Substantial Shareholder</u> * | Ng Chok Say |
| 3. | Please tick one or more appropriate box(es): * | |
| | <ul style="list-style-type: none"> • Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV] | |

>> PART II

| | | |
|-----------|--|-----------------|
| 1. | Date of change of <u>[Select Option]</u> | |
| 2. | Name of Registered Holder | |
| 3. | Circumstance(s) giving rise to the interest or change in interest | [Select Option] |
| | # Please specify details | |
| 4. | Information relating to shares held in the name of the Registered Holder | |
| | No. of <u>[Select Option]</u> held before the change | |
| | As a percentage of issued share capital | % |
| | No. of N.A. which are subject of this notice | |
| | As a percentage of issued share capital | % |
| | Amount of consideration (excluding brokerage and stamp duties) per share paid or received | |
| | No. of N.A. held after the change | |
| | As a percentage of issued share capital | % |

>> PART III

| | | |
|----|---|---|
| 1. | Date of change of <u>Interest</u> | 23-10-2012 |
| 2. | The change in the percentage level | From 6 % To 0 % |
| 3. | Circumstance(s) giving rise to the interest or change in interest | # Others |
| | # Please specify details | Pursuant to the acceptance of the offer by ANZ Singapore Limited for and on behalf of Crown Speciality Packaging Investment Pte. Ltd. to acquire all the issued shares in the capital of the Company. The Offer was declared to be unconditional in all respect in accordance with its terms on 23 October 2012. |
| 4. | A statement of whether the change in the percentage level is the result of a transaction or a series of transactions: | The change in the percentage level is the result of a transaction. |

>> PART IV

| | | |
|---|---|---------------|
| 1. | Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest : | |
| | Direct | Deemed |
| No. of shares held before the change | 24,188,017 | 0 |
| As a percentage of issued share capital | 6 % | 0 % |
| No. of shares held after the change | 120 | 0 |
| As a percentage of issued share capital | 0 % | 0 % |
| Footnotes | | |
| Attachments | Total size = 0 (2048K size limit recommended) | |